

NEWS RELEASE 29 April 2025

# PLUMB BILL PAY NAMED A FINALIST IN THE TWELFTH ANNUAL FAMILY WEALTH REPORT AWARDS 2025

Plumb Bill Pay, a premier provider of high-touch bill payment and accounting services for ultra-high-net-worth individuals and family offices, is proud to announce it has been named a finalist in four categories at the Twelfth Annual *Family Wealth Report Awards 2025*.

- Accounting
- Bill Pay
- Outsourcing/ Business Process Outsourcing
- Leading Individual (Service Product Provider) Anneke Stender, EVP

The annual Family Wealth Report Awards program recognizes the most innovative and exceptional firms, teams, and individuals serving the family office, family wealth and trusted advisor communities in North America. Being named a finalist across multiple categories underscores Plumb Bill Pay's commitment to delivering excellence through tailored financial oversight, best-in-class technology, and white-glove service.

### **Anneke Stender**, Executive Vice President of Plumb Bill Pay, commented:

"It's an honor to be recognized by Family Wealth Report in multiple categories, including a personal nomination. These acknowledgments reflect the passion and dedication our team brings every day in helping clients achieve financial clarity, control, and peace of mind."

**Stephen Harris**, CEO of ClearView Financial Media and publisher of *Family Wealth Report*, shared:

"This year we have seen a marked increase in entrants and interest in all our global awards programmes and the Family Wealth Report Awards are no exception. Every entrant has undergone a rigorous and independent judging process and should be rightly proud of their success. These awards provide a platform for firms to demonstrate excellence and leadership in their fields."

Winners will be announced at a black-tie gala on May 8, 2025, at the Mandarin Oriental Hotel in New York City.

- ENDS -



#### **NOTES TO EDITORS**

## 1. About Finalist Company

Plumb Bill Pay provides high-net-worth and ultra-high-net-worth individuals, family offices, and their advisors with customized bill payment, entity accounting, and consolidated financial reporting services. Designed to deliver financial clarity, control, and efficiency, Plumb combines proprietary technology with personalized support to simplify complex financial lives.

## 2. About ClearView Financial Media Ltd ("ClearView")

ClearView Financial Media was founded by Chief Executive, Stephen Harris in 2004, to provide high quality 'need to know' information for the discerning private client community. London-based, but with a truly global focus, ClearView publishes the *WealthBriefing* group of newswires, along with research reports and newsletters, while also running a pan-global thought-leadership events and awards programme.