



WealthTechAmericas

AWARDS 2025

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NEWS RELEASE

14 May 2025

PLUMB BILL PAY JOINS GLOBAL ELITE WITH WEALTHBRIEFING AWARD

Leading financial management industry participant, Plumb Bill Pay, has been selected as a winner in the 'Payment Reconciliation Services' category at The *WealthBriefing WealthTech Americas Awards 2025*.

The annual *WealthBriefing WealthTech Americas Awards* program recognizes the most innovative and exceptional firms, teams and individuals. The awards have been designed to showcase outstanding organisations grouped by specialism and geography which the prestigious panel of independent judges deemed to have 'demonstrated innovation and excellence during the last year'.

Each of these categories is highly contested and is subject to a rigorous process before the ultimate winner is selected by the judges. It is this process that makes *WealthBriefing* awards so prized amongst winners.

The *WealthBriefing WealthTech Americas Awards* are part of a global programme run by *WealthBriefing*, and its sister publications *WealthBriefingAsia* and *Family Wealth Report*, encompassing all of the world's major wealth management centres.

Participants around the world recognise that winning awards is particularly important in these challenging times as it gives clients reassurance in the solidity and sustainability of the winner's business and operating model.

Stephen Harris, ClearView Financial Media's CEO, and publisher of *WealthBriefing*, was first to extend his congratulations to all winners and highly commended companies. "Every winning entrant has been subjected to a rigorous and independent judging process and should be rightly proud of the success they have achieved this year.

"This year we have seen a marked increase in entrants and interest in all our global awards programmes and the *WealthBriefing WealthTech Americas Awards 2024* is no exception. These awards give organisations and individuals the opportunity to clarify their strategic thinking, have it independently validated, be recognized internally and externally and to celebrate in style with their peers.



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"I offer my congratulations and best wishes for the future to all winners and highly commended firms - they are all worthy recipients who join the prestigious list of wealth management professionals who form the global elite of *WealthBriefing* winners."

Winners and highly commended companies were announced on 20 February 2025.

- ENDS -

NOTES TO EDITORS

1. About Plumb Bill Pay

Plumb Bill Pay provides tailored outsourced bill pay and financial operations services for high-net-worth families, family offices, and their trusted advisors. Founded in 2008, our mission is to simplify and secure clients' financial lives through a seamless blend of technology and personalized service. By combining our proprietary bill pay platform with a dedicated team of experts, we help clients gain financial clarity, ensure oversight and compliance, and experience peace of mind—knowing their financial affairs are managed with the highest level of care and discretion.

2. About ClearView Financial Media Ltd ("ClearView")

ClearView Financial Media was founded by Chief Executive, Stephen Harris in 2004, to provide high quality 'need to know' information for the discerning private client community. London-based, but with a truly global focus, ClearView publishes the *WealthBriefing* group of newswires, along with research reports and newsletters, while also running a pan-global thought-leadership events and awards programme.