

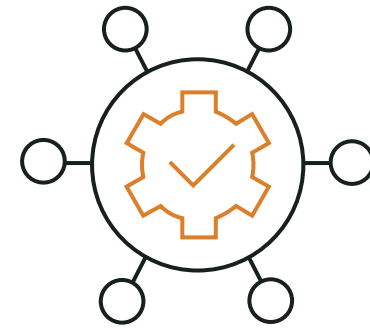


# Plumb Bill Pay + Sage Intacct Use Cases: Multiple Real Estate Holdings

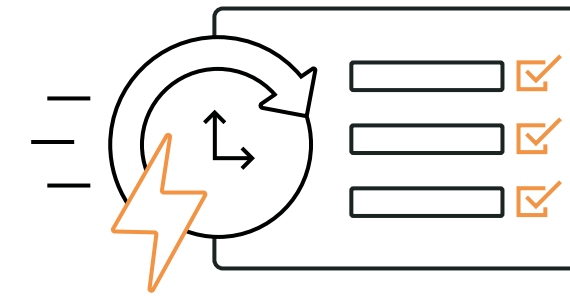
Many of Plumb's high-net-worth clients manage and own multiple real estate investments, and we are experts at assisting them with their bill pay and accounting needs.

## Property Management

Managing multiple real estate properties involves tracking rent collections, maintenance costs, insurance, property taxes, and more.



We provide a centralized system for recording and tracking all these financial transactions.



We automate recurring transactions, such as monthly rent payments, making property management more efficient.

## How do we do this?

- We understand how pivotal it is to record and track complex financial transactions related to property management.
- We provide crucial consolidated, accurate, and timely reporting needed for clear visibility into each property and overall portfolio.
- We create budgets and forecasts that allow our clients to make more strategic decisions.

## Financial Consolidation and Reporting

For those with multiple real estate holdings, it's crucial to be able to view and analyze financial data from all properties in one place.



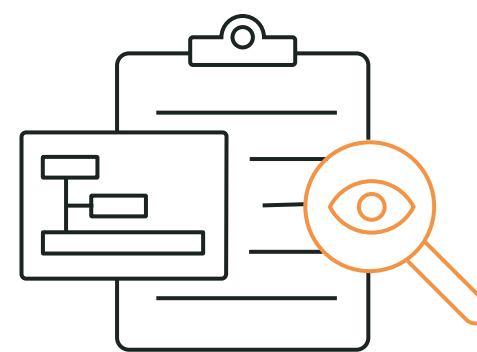
We have robust financial consolidation capabilities which can aggregate complex, multi-entity financial data.



We generate real-time, detailed financial reports to provide clear visibility into the performance of each property and the overall portfolio.

## Budgeting and Forecasting

We help property owners create and manage budgets for each of their real estate holdings.



We track actual expenses against budgeted amounts in real time, alerting owners to any significant variances. This can help in identifying cost overruns early and taking corrective action.



Our forecasting tools can assist owners in projecting future income and expenses, aiding in strategic planning and decision-making.

The accurate, timely, and valuable results we deliver to our clients are powered by the only preferred financial management solution endorsed by the AICPA, Sage Intacct.